UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re: Chapter 11

THE DIOCESE OF ST. CLOUD, a Minnesota Case No. 20-60337 religious corporation,

Debtor.

NOTICE OF THE TIME FOR TIMELY FILING PROOFS OF CLAIM RELATING TO, OR ARISING FROM, SEXUAL ABUSE

THIS IS AN IMPORTANT NOTICE REGARDING ALL SEXUAL ABUSE CLAIMS AGAINST THE ABOVE-NAMED ENTITY—YOUR RIGHTS MAY BE AFFECTED

TO ALL PERSONS WITH CLAIMS ARISING FROM SEXUAL ABUSE FOR WHICH THE DIOCESE OF ST. CLOUD MAY BE LIABLE:

OCTOBER 21, 2020 IS THE LAST DATE TO TIMELY FILE PROOFS OF CLAIM FOR SEXUAL ABUSE

The Diocese of St. Cloud (the "**Debtor**") filed a Chapter 11 reorganization case on June 15, 2020, in the United States Bankruptcy Court for the District of Minnesota (the "**Court**"). Numerous individuals have asserted sexual abuse claims against the Debtor. Such claims allege sexual abuse by priests, clergymen, and others connected with the parishes or other institutions within the territory of The Diocese of St. Cloud. Any person who believes that he or she has, or may have, a claim against the Debtor arising from sexual abuse as that term is defined in Minnesota Statutes § 541.073(1), molestation, rape, undue familiarity, sexually-related physical, psychological or emotional harm, or contacts or interactions of a sexual nature between a child and an adult, or a non-consenting adult and another adult for which such persons believe that the Debtor may be liable should carefully read this notice.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

LAST DATE FOR TIMELY CLAIM FILING

The Court entered an order (the "**Proof of Claim Deadline Order**") in the Chapter 11 reorganization case of the Debtor setting <u>October 21, 2020</u> (the "**Proof of Claim Deadline**") as the last date by which Proofs of Claim may be filed against the Debtor.

WHO MUST FILE A PROOF OF CLAIM

If you believe that you have a claim relating to sexual abuse, you should file a Confidential Proof of Claim to maintain and preserve any claims that you have against the Debtor. Even if you have already filed a lawsuit against the Debtor alleging sexual abuse prior to June 15, 2020, you must still file a Confidential Proof of Claim to maintain and preserve your rights in the Debtor's Chapter 11 case.

WHO SHOULD NOT FILE A PROOF OF CLAIM

You should **not** file a Proof of Claim if:

- Your claim has already been paid in full.
- You hold a claim that has been allowed by an order of the Court on or before the Proof of Claim Deadline.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR.

WHAT TO FILE

YOU MUST FILE A CONFIDENTIAL PROOF OF CLAIM ON THE FORM THAT ACCOMPANIES THIS NOTICE.

INSTRUCTIONS FOR FILLING OUT THE PROOF OF CLAIM FORM

You must complete the entire Confidential Proof of Claim form that accompanies this notice.

For additional copies of the Confidential Proof of Claim form: (a) photocopy the Confidential Proof of Claim form; (b) contact the Debtor's attorneys at (520) 770-8712; (c) visit the Debtor's website at: http://stcdio.org/; or (d) visit the website of the United States Bankruptcy Court for the District of Minnesota at www.mnb.uscourts.gov.

Please note that the Court's Clerk staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding such inquiries.

WHEN AND WHERE TO FILE

A signed original of a completed Tort Claimant's Confidential Proof of Claim form must be delivered or mailed to the address below so as to be <u>actually received</u> no later than **5:00 p.m.** (Central Time), on <u>October 21, 2020</u> by:

Office of the Clerk of Court Attention: Heidi Jackson U.S. Bankruptcy Court District of Minnesota 301 U.S. Courthouse 300 South Fourth Street Minneapolis, MN 55415

If you are returning the Confidential Proof of Claim form by mail, allow sufficient mailing time so that the Confidential Proof of Claim form is received on or before 5:00 p.m. (Central Time) on October 21, 2020. Confidential Proof of Claim forms that are postmarked before that date, but are received by the Clerk of the Court after that date, will be considered late. Please note that Confidential Proof of Claim forms submitted by facsimile or e-mail will not be accepted. Also please note that if you are going to personally deliver the Confidential Proof of Claim to the Clerk's office or have someone deliver it on your behalf, the filing window is only open on Court days until 5:00 p.m. Central Time, and you may need to arrive at the Clerk's office earlier due to wait times in order for your Confidential Proof of Claim to be timely filed. These times are subject to change.

Confidential Proofs of Claim should not be electronically filed with the Court. Doing so will make these documents available online for public viewing. For Confidential Proofs of Claim to remain confidential, a hard copy of such claim must be mailed directly to the Clerk of the Court at the address above.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

There may be consequences for failing to file a claim. Please consult your attorney.

CONFIDENTIALITY

The Court has determined that filed Confidential Proofs of Claim will remain **confidential** unless you elect otherwise in Part 1 of the Confidential Proof of Claim form. Therefore, the Confidential Proof of Claim you file will not be available to the general public but will be kept confidential, except that the information may be provided, under Court-approved guidelines, to the Debtor and the attorneys for its insurers, attorneys for the Official Committee of Unsecured Creditors and its members, the unknown claims representative appointed in this Chapter 11 case, and such other persons as the Court determines should have the information in order to evaluate the claim, all of whom will agree to keep the information provided by you **confidential**.

ADDITIONAL INFORMATION

Attached are the names of the parishes, missions, and schools of the Debtor as they existed from time to time. If you need additional information regarding the parishes, missions, and schools as they existed from time to time, you can obtain that information by calling the Debtor at (520) 770-8712. If you have questions or want information about the Debtor's reorganization, you can call counsel for the Official Committee of Unsecured Creditors at (612) 335-1645.

PARISHES, MISSIONS AND SCHOOLS OF THE DIOCESE OF ST. CLOUD

CURRENT PARISHES:

Parish NameCity (Location)Seven DolorsAlbany, MN

St. Anthony Albany, MN (St. Anthony)

St. Mary Alexandria, MN

St. Benedict Avon, MN Immaculate Conception Avon, MN (St. Anna)

St. Columbkille Avon, MN (St. Wendel)

Our Lady of the Lake Battle Lake, MN

Church of Mary of the Visitation Becker, MN & Big Lake, MN

St. Francis de Sales

St. Joseph

St. John the Baptist

St. Stanisiaus Kostka

Belgrade, MN

Bertha, MN

Bluffton, MN

Bowlus, MN

St. Edward Bowlus, MN (Elmdale)

Ss. Peter and Paul Braham, MN
St. Ann Brandon, MN

Our Lady of Seven Dolors Brandon, MN (Millerville)

St. Mary of the Presentation

St. Donatus

Christ the King

St. Anthony

St. Michael

Christ the King

Breckenridge, MN

Browerville, MN

Browns Valley, MN

Buckman, MN

Cambridge, MN

St. Nicholas Carlos, MN (Belle River Township)

St. Mary Chokio, MN
St. Joseph Clarissa, MN
St. Marcus Clear Lake, MN
St. Boniface Cold Spring, MN

St. James Cold Spring, MN (Jacob's Prairie)

Sacred Heart Dent, MN

Assumption Eden Valley, MN
St. Olaf Elbow Lake, MN
St. Elizabeth Elizabeth, MN
St. Andrew Elk River, MN
Ss. Peter & Paul Elrosa, MN

Our Lady of Victory Fergus Falls, MN
Sacred Heart Flensburg, MN
St. John Foley, MN

St. Elizabeth of Hungary Foley, MN (Brennyville)

St. Lawrence Foley, MN (Duelm)
St. Joseph Foley, MN (Morill)
St. Louis Bertrand Foreston, MN
Sacred Heart Freeport, MN

St. Francis of Assisi Freeport, MN (St. Francis)
St. Rosa of Lima Freeport, MN (St. Rosa)

Ss. Peter and Paul Gilman, MN Sacred Heart Glenwood, MN St. Andrew Greenwald, MN St. Joseph Grey Eagle, MN St. Edward Henning, MN St. Charles Herman, MN St. Rita Hillman, MN Church of All Saints Holdingford, MN

Our Lady of Mt. Carmel Holdingford, MN (Opole)

St. Elizabeth Ann Seton Isanti, MN
Our Lady of the Runestone Kensington, MN
St. Thomas Kent MN

St. Thomas Kent, MN St. Anne Kimball, MN

Holy Cross Kimball, MN (Pearl Lake)

St. Margaret

St. John Nepomuk

Cur Lady of Lourdes

St. Mary

Lake Henry, MN

Lastrup, MN

Little Falls, MN

Little Falls, MN

Holy Family Little Falls, MN (Belle Prairie)
St. Stanislaus Little Falls, MN (Sobieski)

St. Mary of Mt. Carmel Long Prairie, MN

St. John Nepomuk Lowry, MN (Lake Reno)

St. Mary Melrose, MN

St. John the Baptist Melrose, MN (Meire Grove)
St. Michael Melrose, MN (Spring Hill)

Assumption of Our Lady Menahga, MN
St. Mary Milaca, MN
St. Mary Mora, MN

St. Kathryn Mora, MN (Ogilvie)

Assumption Morris, MN
Newman Center Morris, MN
St. Michael Motley, MN
Immaculate Conception New Munich, MN

Holy Cross New York Mills, MN (Butler)

Holy Cross Onamia, MN

St. Therese of Vineland Onamia, MN (Vineland)

Immaculate Conception Osakis, MN

St. William Parkers Prairie, MN

Sacred Heart Parkers Prairie, MN (Urbank)

St. Louis Paynesville, MN

St. Joseph Peirz, MN

St. Leonard of Port Mauritius Pelican Rapids, MN

St. Henry Perham, MN

St. Lawrence Perham, MN (Rush Lake) Holy Cross Pierz, MN (Harding)

Christ Our Light Princeton, MN (Zimmerman)

St. James Randall, MN
Immaculate Conception Rice, MN
Ss. Peter & Paul Richmond, MN

Mary of the Immaculate Conception
St. Agnes
Holt Trinity
Richmold, MN
Rockville, MN
Roscoe, MN
Royalton, MN

Holy Cross Royalton, MN (North Prairie)

St. Francis Xavier Sartell, MN

Our Lady of the Angels Sauk Centre, MN St. Paul Sauk Centre, MN Sacred Heart Sauk Rapids, MN

Annunciation Sauk Rapids, MN (Mayhew Lake)
St. Patrick Sauk Rapids, MN (Minden Township)

Christ Church Newman Center St. Cloud, MN Holy Spirit St. Cloud, MN St. Anthony of Padua St. Cloud, MN St. Augustine St. Cloud, MN St. John Cantius St. Cloud, MN St. Mary Cathedral St. Cloud, MN St. Michael St. Cloud, MN St. Paul St. Cloud, MN St. Peter St. Cloud, MN

St. Wendelin St. Cloud, MN (Luxemburg)
St. Mary Help of Christians St. Cloud, MN (St. Augusta)

St. Joseph St. Joseph, MN

St. John the Baptist St. Joseph, MN (Collegeville)

St. Martin
St. Martin, MN
St. Stephen
St. Stephen, MN
Sacred Heart
St. John the Baptist
St. Martin, MN
Staples, MN
Staples, MN
Swanville, MN
St. Gall
Tintah, MN

St. James Underwood, MN (Maine Township)

St. Mary Upsala, MN St. Frederick Verndale, MN St. Hubert Verndale, MN (Blue Grass)

St. Bartholomew Villard, MN
St. Ann Wadena, MN
Sacred Heart Wahkon, MN
St. Joseph Waite Park, MN

St. Nicholas Watkins, MN (St. Nicholas)

St. Alexius West Union, MN
Ave Maria Wheaton, MN
Christ Our Light Zimmerman, MN

CURRENT SCHOOLS:

School Name	City (Location)		
Holy Family School	Albany, MN		
St. Mary School	Alexandria, MN		
St. Mary School	Breckenridge, MN		
Christ the King School	Browerville, MN		
St. Boniface School	Cold Spring, MN		
Saint John's Preparatory School	Collegeville, MN		
St. Andrew School	Elk River, MN		
Our Lady of Victory School	Fergus Falls, MN		
St. John's Area School	Foley, MN		
Sacred Heart School	Freeport, MN		
St. John - St. Andrew School	Greenwald, MN		
Holy Cross School	Kimball, MN		
Mary of Lourdes Elementary School	Little Falls, MN		
Mary of Lourdes Middle School	Little Falls, MN		
St. Mary of Mt. Carmel School	Long Prairie, MN		
St. Mary School	Melrose, MN		
St. Mary School	Morris, MN		
St. Agnes School	Osakis, MN		
St. Henry's Area School	Perham, MN		
Fr. Pierz School of Religion	Pierz, MN		
Holy Trinity School	Pierz, MN		
Ss. Peter & Paul School	Richmond, MN		
St. Francis Xavier School	Sartell, MN		
Holy Family School	Sauk Centre, MN		
(Sauk Centre Area School)			
St. Mary Help of Christians School	St. Augusta, MN		
St. Wendelin School	St. Cloud, MN		
All Saints Academy	St. Cloud, MN		
St. Cloud Campus			
Cathedral High School	St. Cloud, MN		
Catholic Community Schools	St. Cloud, MN		
St. Elizabeth Ann Seton School	St. Cloud, MN		
St. Katharine Drexel School	St. Cloud, MN		

All Saints Academy St. Joseph, MN

St. Joseph Campus

St. Joseph Catholic School St. Joseph, MN Sacred Heart School Staples, MN

FORMER PARISHES:

City (Location) Parish Name Our Mother of Sorrows Aldrich, MN Sacred Heart Arban, MN Immaculate Conception Becker, MN Big Lake, MN Our Lady of the Lake St. Joseph and St. Peter Browerville, MN St. Joseph Brushvale, MN St. Patrick Collis, MN St. Theresia Donnelly, MN St. Peter Dumont, MN St. Catherine Farming, MN St. Joseph Foxhome, MN St. Hedwig Holdingford, MN St. Mary Holdingford, MN Sacred Heart Little Falls, MN St. Francis Xavier Little Falls, MN St. Adelbert Little Falls, MN St. Boniface Melrose, MN St. Patrick Melrose, MN St. Isidore Moran. MN St. Anthony Padua, MN Perham, MN St. Joseph St. Stanislaus Perham, MN St. James Philbrook, MN St. Edward Princeton, MN **Immaculate Conception** Sedan, MN Holy Angels St. Cloud, MN St. Bernard Ward Springs, MN St. Pius X Zimmerman, MN

UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:	Chapter 11
THE DIOCESE OF ST. CLOUD, a Minnesota religious corporation,	Case No. 20-60337
Debtor.	
CONFIDENTIAL PROOF OF	F CLAIM (SEXUAL ABUSE)
IMPORTANT: THIS FOR NO LATER THAN 5:00 P.N	
complete ALL applicable questions. Send the <u>original</u> to: U.S. Bankruptcy Court District of Minnesota, 301 Dian	uded with this CONFIDENTIAL PROOF OF CLAIM and Office of the Clerk of the Court, Attention Heidi Jackson, as E. Murphy United States Courthouse, 300 South Fourth deliver the Confidential Proof of Claim form it must be Time on October 21, 2020.
YOU MAY WISH TO CONSULT AN ATTORNEY R	REGARDING THIS MATTER.
UNLESS YOU EXPRESSLY REQUEST THAT YO	OUR PROOF OF CLAIM BE MADE PUBLIC, YOUR

IDENTITY WILL BE KEPT STRICTLY CONFIDENTIAL, UNDER SEAL, AND OUTSIDE THE PUBLIC RECORD BY THE UNITED STATES BANKRUPTCY COURT. INFORMATION IN THIS CLAIM WILL BE PROVIDED PURSUANT TO COURT-APPROVED CONFIDENTIALITY GUIDELINES TO THE DEBTOR, DEBTOR'S COUNSEL, COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND TO SUCH OTHER PERSONS AS THE BANKRUPTCY COURT DETERMINES NEED THE INFORMATION IN ORDER TO EVALUATE THE CLAIM.

TO BE VALID, THIS CONFIDENTIAL PROOF OF CLAIM MUST BE SIGNED BY THE CLAIMANT, A PERSON SUBMITTING THE CLAIM ON BEHALF OF A CLAIMANT, OR THE CLAIMANT'S ATTORNEY. Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Please print clearly and use blue or black ink.

PART 1: CONFIDENTIALITY

 $THIS\ PROOF\ OF\ CLAIM\ (ALONG\ WITH\ ANY\ ACCOMPANYING\ EXHIBITS\ AND\ ATTACHMENTS)$

PUBLICLY AVAILABLE BY CHECKING THE BOX AND SIGNING BELOW.
☐ I want my Proof of Claim (along with any accompanying exhibits and attachments) to be made public .
Please verify this election by signing directly below.
Signature:
Print Name:

	PART 2: 1	IDENTIFYING IN	FORMATION	
A. Claimant				
First Name	Middle Initial	Last Name		Jr/Sr/III
Street Address:	(If party is incapacitated,	, provide the addre	ess of the party s	submitting the claim.)
City	State/Prov	v. Zip Code (F	Postal Code) C	Country (if other than U.S.A.)
Telephone No. Home:	Work: _		Cell: _	
Birth Date Mo		Male	Female	
Last Four Digits	of Social Security Number	er: XXX-XX		
Any other name	or names by which Claim	ant has been knov	vn:	
B. Claimant's A	ttorney (if any):			
Law Firm Name				
Attorney's First N	Jame Middle l	Initial	Last Nam	ne
Street Address				
City	State/I	Prov. Zip Code	(Postal Code)	Country (if other than U.S.A.)
Telephone No.	Fax No	0.	E-mail ad	dress

	PART 3: BACKGROUND INFORMATION
1.	Are you currently married?
	☐ Yes ☐ No (If "Yes," please identify the name of your spouse and marriage date.)
2.	Have you been previously married?
	\square Yes \square No (If "Yes," please identify the name of your former spouse and, as applicable, the date(s) of any dissolution, divorce, separation, or widowhood.)
	<u> </u>
3.	Do you have children?
	\square Yes \square No (If "Yes," please identify their names and birthdates. If any children have died, please provide their date of death.)
4.	Part 4 below will ask you about the nature of your complaint against The Diocese of St. Cloud. Other than the incident(s) of sexual abuse described in Part 4, have you ever been sexually abused by anyone else? If "Yes," please describe this abuse, including the date of the abuse and identify the abuser.
	PART 4: NATURE OF COMPLAINT
1	(Attach additional separate sheets if necessary)
1.	Who committed the acts of sexual abuse?
2.	Position, Title or Relationship to You (if known).

When	did the sexual abuse take place?
a.	If the sexual abuse took place over a period of time (months or years) please state when it start when it stopped, and if it happened all during that time.
b.	Please also state your age(s) and your grade(s) in school at the time the sexual abuse took place
<u>What</u> h	nappened (describe what happened):
	ou tell anyone about the sexual abuse (this would include parents, relatives, friends, the Diorys, counselors, and law enforcement authorities)?
	ou tell anyone about the sexual abuse (this would include parents, relatives, friends, the Dio ys, counselors, and law enforcement authorities)? If "Yes," who did you tell? Please list the name(s) and any contact information you have.
attorne	sys, counselors, and law enforcement authorities)?
attorne	sys, counselors, and law enforcement authorities)?
attorne a.	If "Yes," who did you tell? Please list the name(s) and any contact information you have.

PART 5: IMPACT OF COMPLAINT (Attach additional separate sheets if necessary)

	What injuries have occurred to you because of the act or acts of sexual abuse that resulted in the claim (for
6	example, the effect on your education, employment, personal relationships, and health)?
,	
1	Have you sought counseling or other treatment? If so, with whom and when?
_	
_	
	PART 6: ADDITIONAL INFORMATION
	Prior Non-Bankruptcy Claims: Have you previously filed any lawsuit seeking damages for the sexual abuse described in this claim?
	☐ Yes ☐ No (If "Yes," please answer the questions below.)
	a. Where and when did you file the lawsuit?
_	
_	
	b. Who were the parties to the lawsuit and what was the case number?
	b. Who were the parties to the lawsuit and what was the case number:
-	
_	
	c. What was the result of that lawsuit?
_	
_	
	Delice of Comment Dealers to Claims, Have very filed any claims in any other hands muntay accomplating to the
	Prior or Current Bankruptcy Claims: Have you filed any claims in any other bankruptcy case relating to the sexual abuse described in this claim?

	a.	Did you receive any money on the claim you filed in any other bankruptcy case for sexual abuse?
		□ Yes □ No
	b.	If "Yes" how much did you receive and when.
	c.	If you have not received any money on the claim you filed in any other bankruptcy, have you been told you will receive money?
		☐ Yes ☐ No (if "Yes" how much do you expect to receive?)
3.		ments: Regardless of whether a complaint was ever filed against any party because of the sexual e you settled any claim or demand relating to the sexual abuse described in this claim?
		No (If "Yes," please describe, including parties to the settlement, and you are required to attach a fany settlement agreement.):
		<u> </u>
Dat	e:	
		ne name and title, if any, of the Claimant or other person authorized to file this claim. If you are m on behalf of a Claimant you must list your relationship to the Claimant.
Unc	der penalty o	f perjury, I declare the foregoing statements to be true and correct.
		Signature:
		Print Name:
Rela	ationship to	Claimant (if not signed by Claimant):